



Family Promise[®] of the Chippewa Valley

2018

ANNUAL REPORT

OUR MISSION:

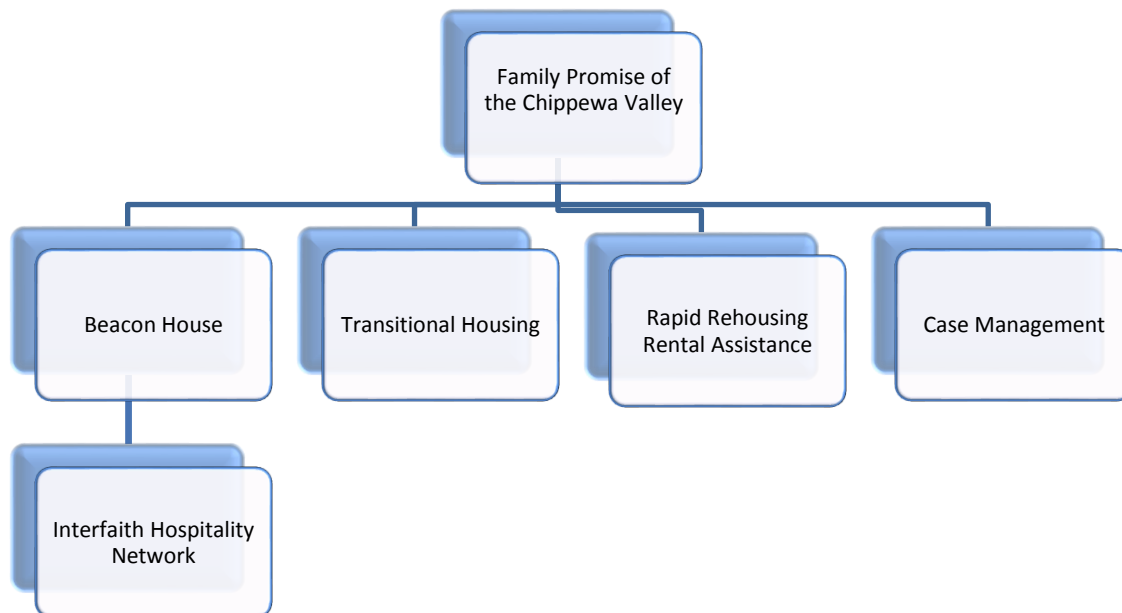
Family Promise of the Chippewa Valley will advocate for and support families who are homeless in our community by providing temporary housing and support services, and by fostering independence.



Introduction

2018 saw some changes in funding sources. A large federal grant was not renewed. With that, Family Promise of the Chippewa Valley joined forces with Western Dairyland, Economic Opportunity Council to form the fundraising initiative Zereau. Together grants were written and secured, the First Annual Clearwater Revue occurred at the Pablo Center at the Confluence. With donations from churches, individuals and corporations as well as some smaller fundraisers, thousands of dollars were raised to provide case management and housing assistance. The agency was also the first ever recipient of the donation from the newly formed local 100 Women Who Care. The third annual Float Fly Pie Triathlon in conjunction with Metropolis Resort and Action City was a huge success. In its fourteenth year, the Hike for the Homeless continues to grow. Our volunteers including over 20 congregations, support us with nearly 7000 volunteer hours and over 16000 donated meals. We are thankful for the donations received and are committed to being good stewards of these financial and in-kind gifts.

2018 also was the second full year of our name change to Family Promise of the Chippewa Valley, Inc. The community and our supporters are embracing the new name. With our name change we are better aligned with our national organization, Family Promise, Inc.



2018 Board of Trustees

(December 31, 2018)

Katie Zook, President
Jennifer Brantner, Vice President
Tom Gillett, Treasurer
Ellen Higley, Secretary
Brian Bessinger
Sherry Duren
Tom Hanko
Amy Ripley

2018 Staff

(December 31, 2018)

Kelly Christianson, Executive Director
Jackie Plant, Administrative Assistant
Amy Giani, Outreach Case Manager
Brent Gust, Case Manager
Alyson Quass, Family/Volunteer Liaison
Katie Gordon, Family/Volunteer Liaison

2018 Congregations

Christ Church Cathedral
First Congregational UCC
First Presbyterian
Good Shepherd
Grace Lutheran
Hope Lutheran
Hope United Methodist
Immaculate Conception
Immanuel Lutheran
Lake Street UMC
Newman Parish
Peace Lutheran
Sacred Heart of Jesus-St. Patrick's
St. James the Greater
St. Olaf Catholic
Saving Grace Lutheran
Spirit Lutheran
Trinity Lutheran
Unitarian Universalist Congregation
University Lutheran

2018 Partners

Eau Claire Area School District	Central WI Community Action Council, Inc.
Eau Claire County-Dept. of Human Services Job Center	Chippewa Valley Free Clinic
Eau Claire County Housing Authority	Chippewa Valley Technical College
Eau Claire County Probation & Parole	Community Table
City of Eau Claire Housing Authority	Eau Claire Children's Museum
City/County Health Department	Family Resource Center
Career Development Center	Feed My People
Division of Vocational Rehabilitation	Goodwill Industries
WestCap	Hope Gospel Mission Bargain Center
Western Dairyland, Economic Opportunity Council, Inc.	King's Closet
Workforce Resources	Literacy Volunteers
LSS Women's Way	McKinley Charter School
LSS Intensive in Home	Paws & Claws
LSS Positive Avenues	St. Francis Food Pantry
Aging and Disability Resource Center	Salvation Army
Big Brothers Big Sisters	Sojourner House
Bolton Refuge House	Stepping Stones Shelter - Menomonie
Boys & Girls Club	University of WI-Eau Claire and Stout
Catholic Charities	UW Extension
Care Wisconsin	YMCA
	Almost Family
	CCF Bank

2018 Financial Support

United Way of Greater Chippewa Valley
FEMA-Emergency Food and Shelter Program
Housing and Urban Development (HUD)
City of Eau Claire
Eau Claire County Department of Human Services
Eau Claire Community Foundation
Wisconsin Department of Administration - Department of Energy, Housing, and
Community Resources

Otto Bremer Trust
Hometown Health Grant-Mayo Clinic
Green Bay Packers Foundation
Contributions
Individuals
Corporate
Groups/Organizations
Churches

BEACON HOUSE SHELTER

With the incredible volunteer efforts of over 20 area faith based organizations, emergency shelter, meals, and hospitality are provided to families with children for up to 30 days. Extensions beyond 30 days are granted if families are working on their goals and need extra time. **The average length of stay for 2018 was 53 days.** Families are accepted from all counties although priority is given to current county residents and those showing a strong intent to remain in the area.

During 2018

38 families received shelter (46 adults and 72 children)
5,937 nights of shelter were provided at Beacon House
6,979 volunteer hours were provided
16,884 meals were served
567 individuals turned away
22 families received rental assistance
9 families received security deposit assistance
8 rental application fees were paid
45 vouchers for clothing at Goodwill and Hope Gospel Mission store distributed
14 families received donated furniture after securing housing
22 educational info sessions provided at the Beacon House
5 families received utility assistance

Less than \$100.00 was spent on food to feed 6 families, three meals a day for the entire year thanks to our volunteers!!

2018 Targets and Outcomes

	2018 Actual
70% of families will have stable housing after leaving Beacon House.	89%
70% of families will have stable employment/income after leaving Beacon House.	81%

Support Programs

Family Promise of the Chippewa Valley operates several support programs that assist families after they leave the Beacon House. These programs help families not only obtain but also maintain permanent housing. Programs include Transitional Housing, Rapid Rehousing, and Case Management.

During 2018

Transitional Housing: FPCV owns a duplex in Eau Claire. Two families at a time can reside in the unit. Families pay 30% of their income while the agency pays all of the expenses including utilities, maintenance, and insurance. This allows families that need some extra time to stabilize and frees up space at the Beacon House for other families needing shelter. Case management is provided.

6 families (7 adults and 15 children) received transitional housing through FPCV
2 families exited and moved into subsidized permanent housing
1 family exited and moved into permanent home ownership

Rapid Rehousing: The agency collaborated with Western Dairyland EOC to provide two rental assistance programs through the State and Federal governments. These two programs require that households pay 30% of their income and the program pays the balance for a specified period of time. Case management is provided to support families as they transition from homelessness to being housed to maintaining housing.

31 families (42 adults and 72 children) participated in the Rapid Rehousing program
12 families exited and moved into subsidized permanent housing
7 families exited into permanent housing with no subsidy

Case Management Only: Some families secure housing using their own resources or with subsidized programs through other agencies. To ensure that they have the support needed and desired, case management is offered.

6 families (9 adults and 18 children) received case management
3 families exited into subsidized permanent housing
1 family exited into permanent housing with no subsidy
1 family received emergency shelter

2018 Targets and Outcomes

	2018 Actual
60% of households remain in stable housing upon exiting a Support Program.	84%
60% of households will have stable income upon exiting a Support Program	80%
70% of household in Transitional Housing will obtain permanent housing	75%

Community Programs

The agency offers a few programs that are open to the public including a small food pantry and a holiday toy distribution. Families do not need to be a past or present participant of our programs to engage in these programs. These programs are important to the community and rely upon many agencies, businesses and individuals to be successful.

During 2018

112 families received holiday gifts
196 bags of food were distributed

Our Vision

Family Promise of the Chippewa Valley, Inc.
envisions a day when every child has a place to call home
and an opportunity for a brighter future.

Family Promise of the Chippewa Valley, Inc.
309 E. Lake Street
P.O. Box 2063
Eau Claire, WI 54702-2063
(715) 834-4357
FAX (715) 834-1886
ecihn@sbcglobal.net

Kelly S. Christianson, Executive Director
www.beacon-house.org

Income Statement 2018 (unaudited)

	Jan-Dec 18 Actual Total	2018 Annual Budget	Variance
Income			
400 - Income			
405 - Churches	24,824.94	18,000.00	6,824.94
410 - Corporate/Organizations	189,107.45	57,500.00	131,607.45
420 - Individual	118,680.66	57,500.00	61,180.66
430 - Grants	0.00		
431 - ESG	23,644.00	45,000.00	-21,356.00
432 - SSS	9,960.00	9,800.00	160.00
433 - COC	46,870.00	94,000.00	-47,130.00
435 - Eau Claire County	15,500.00	15,500.00	0.00
436 - CDBG	12,607.99	9,700.00	2,907.99
437 - FEMA	7,250.00	5,000.00	2,250.00
438 - United Way	39,999.98	50,000.00	-10,000.02
4 - CHDO	0.00	0.00	0.00
460 - EC Community Fdn	0.00	4,000.00	-4,000.00
4 - Transitional Housing Rent	4,352.06	6,000.00	-1,647.94
490 - Miscellaneous Income	0.00	4,000.00	-4,000.00
495 - Interest Income	325.53	4,000.00	-3,674.47
421 - Truckload of Toys Donations	6,583.81	6,000.00	583.81
Total Income	499,706.42	386,000.00	113,706.42
Expense			
500 - Employee Expenses			
505 - Salary and Wages	151,151.19	174,000.00	-22,848.81
510 - Payroll Tax Expense	11,563.05	13,400.00	-1,836.95
525 - Simple IRA/Pension Expense	4,015.43	5,200.00	-1,184.57
515 - Unemployment Tax Expense	103.55	400.00	-296.45
520 - Worker's Comp Insurance	138.75	1,400.00	-1,261.25
530 - Health Insurance	9,157.00	14,400.00	-5,243.00
550 - Training Exp	773.25	1,500.00	-726.75
560 - Employee Meals	55.00	300.00	-245.00
570 - Employee Travel Exp	1,079.54	1,500.00	-420.46
Total 500 - Employee Expenses	178,036.76	212,100.00	-34,063.24
600 - Administrative and Office Exp			
620 - Dues and Subscriptions	3,349.88	2,500.00	849.88
631 - Supplies	1,065.99	1,800.00	-734.01
632 - OFFICE SUPPLIES	2,528.90	1,000.00	1,528.90
633 - Computer Maint/Software	248.00	800.00	-552.00
635 - Insurance	1,129.50	5,000.00	-3,870.50
650 - Printing and Copying	1,483.99	500.00	983.99
660 - Postage	1,009.51	1,000.00	9.51
675 - Telephone	2,502.25	2,400.00	102.25
680 - Audit Expense	8,200.00	13,100.00	-4,900.00
690 - Acct. Service Expense	3,600.00	3,600.00	0.00
695 - Misc Admin Expense	65,239.98	25,000.00	40,239.98
Total 600 - Admin and Office Exp	90,358.00	56,700.00	33,658.00
700 - Building and Occupancy Exp			
706 - Equipment	3,380.70	0.00	3,380.70
711 - Maintenance and Repairs	2,652.95	5,000.00	-2,347.05
720 - Cleaning Expense	634.14	500.00	134.14
725 - Van Expense	775.61	500.00	275.61
740 - Utilities			0.00
741 - Garbage Expense	1,231.00	1,200.00	31.00
742 - Energy Expense	7,669.67	8,000.00	-330.33
743 - Water Expense	1,161.47	1,500.00	-338.53
745 - Grounds Maintenance Exp	1,135.00	1,000.00	135.00
755 - Security expense	0.00	520.00	-520.00
765 - Depreciation Expense	27,999.96	24,000.00	3,999.96
775 - Real Estate Taxes	143.34	230.00	-86.66
780 - Misc Expenses	0.00	0.00	0.00
Total 700 - Building and Occupancy Exp	46,783.84	42,450.00	4,333.84
800 - Client Expenses			
805 - Food Expense	58.03	100.00	-41.97
820 - Bus Fares	0.00	150.00	-150.00
830 - Gas Vouchers	0.00	150.00	-150.00
831 - Car Repairs	99.84	0.00	99.84
840 - Hotel Vouchers	0.00	300.00	-300.00
850 - Rent Subsidy	41,138.37	66,000.00	-24,861.63
851 - Security Deposit/App Fee	10,915.50	7,000.00	3,915.50
852 - Client Utility Assistance	1,983.00	6,000.00	-4,017.00
870 - Client Misc./865 Cleaning Kits	140.00	0.00	140.00
871 - Client Childcare	0.00	0.00	0.00
872 - Animal Boarding	500.00		500.00
880 - Employment Related	0.00	0.00	0.00
897 - Client Misc-Mark's Fund	0.00	2,000.00	-2,000.00
898 - Transitional Housing	6,610.52	6,000.00	610.52
Total 800 - Client Expenses	61,445.26	87,700.00	-26,254.74
899 - Truckload of Toys	3,520.17	6,000.00	-2,479.83
900 - Other Expenses			
905 - Storage Expense	0.00	0.00	0.00
908 - Fundraising Expense	6,548.24	6,000.00	548.24
920 - Misc Fundraising Expense	0.00	0.00	0.00
900 - Other Expenses	6,548.24	0.00	6,548.24
Total Expense	386,692.27	410,950.00	-24,257.73
980 - Gain or Loss on Investment	0.00	0.00	0.00
Net Income	113,014.15	-24,950.00	137,964.15

Balance Sheet as of December 31, 2018 (unaudited)

	Dec 31, 18
ASSETS	
Current Assets	
Checking/Savings	
100 · Petty Cash	50.00
110 · Cash in Checking-Mutual Bank	212,175.79
118 · Cash in Bank Savings #2114300	1,122.16
119 · CHARTER- GENERAL OP #2130001	158,820.26
121 · Money Market - Bank Mutual	102,065.97
Total Checking/Savings	474,234.18
Accounts Receivable	
1200 · ACCOUNTS RECEIVABLE	51,375.78
Total Accounts Receivable	51,375.78
Other Current Assets	
150 · prepaid insurance	13,265.52
Total Other Current Assets	13,265.52
Total Current Assets	538,875.48
Fixed Assets	
160 · Furniture & Fixtures	25,714.57
162 · Building	868,912.23
163 · LAND	60,000.00
166 · Equipment	5,049.00
170 · Vehicles	6,968.17
171 · Accumulated Depreciation	-369,401.60
Total Fixed Assets	597,242.37
Other Assets	
135 · EAU CLAIRE FOUNDATION-ENDOWMENT	109,742.04
Total Other Assets	109,742.04
TOTAL ASSETS	1,245,859.89
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2000 · ACCOUNTS PAYABLE	17,723.01
Total Accounts Payable	17,723.01
Other Current Liabilities	
210 · Payroll Liabilities	3,161.13
212 · - Simple IRA Payable	739.20
220 · United Way W/H Payable	542.20
226 · AFLAC W/H Payable	116.32
227 · Deferred Revenue	19,000.00
230 · Health Insurance W/H Payable	0.00
235 · Unemployment Taxes Payable	22.53
240 · Accrued Wages	6,127.12
245 · Accrued Vacation	2,355.79
2286 HOME Grant - Forgivable Loan	265,775.00
Total Other Current Liabilities	297,839.29
Total Current Liabilities	315,562.30
Long Term Liabilities	
285 · CDBG Grant - Forgivable Loan	139,300.00
Total Long Term Liabilities	139,300.00
Total Liabilities	454,862.30
Equity	
300 · Retained Earnings-Unrestricted	577,871.12
310 · Retained Earnings-Restricted	100,112.32
Net Income	113,014.15
Total Equity	790,997.59
TOTAL LIABILITIES & EQUITY	1,245,859.89