



2019

ANNUAL REPORT

OUR MISSION:

Family Promise of the Chippewa Valley will advocate for and support families who are homeless in our community by providing temporary housing, support services, and by fostering independence.



Introduction

2019 was a year of change, growth and organizational development for Family Promise of the Chippewa Valley, Inc.

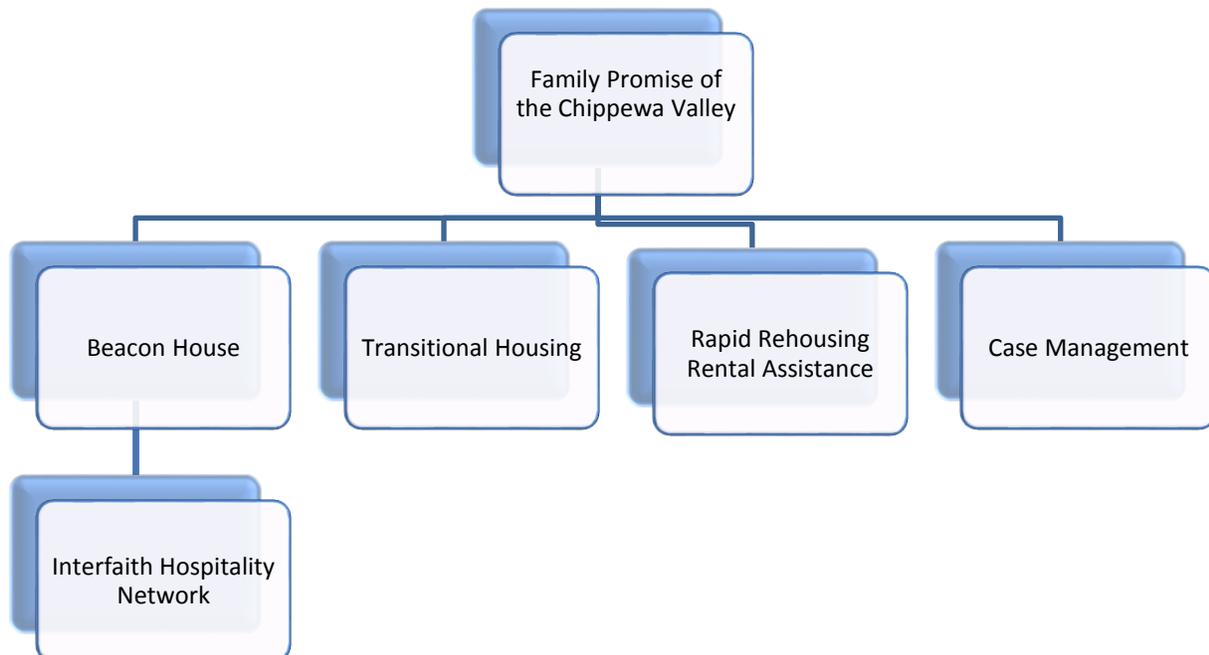
A change in leadership occurred early in the year, with the announcement of our new Executive Director, Amy Giani. We also added an additional full-time Case Manager to our staff; a position which had previously been eliminated due to the loss of federal funding in 2018.

Throughout the year Family Promise was the beneficiary of various fundraisers by local businesses, having been chosen by restaurants, carwashes, and several retail stores as the recipient of funds raised by their organizations. These unexpected donations are confirmation that our efforts to make Family Promise more known in our community are effective, and we are appreciative of the support from our community.

Our annual HIKE for the Homeless event entered its 16th year, and it was our largest year yet in both attendance and financial support, as well as in volunteer helpers. This event is becoming a recognized event in our community and will continue to grow in years to come. The second annual Clearwater Revue was also held at the Pablo Center, with another successful production.

One of our church partners celebrated their 50th anniversary this year and chose Family Promise as the recipient of their celebration fundraising efforts. Being chosen for this generous donation allowed us to install new flooring in all the guest rooms at Beacon House and repair/update the guest bathrooms as well. This work, along with other improvements made throughout the year, have our facility looking and feeling great! The Transitional Housing was also the recipient of much needed updates (including new bunkbeds) that are made possible by many volunteers that gift their time and resources to Family Promise.

We are thankful to all the volunteers, schools, churches, organizations, and businesses that supported our FPCV this year! It is because of community support that we can provide housing assistance and case management services to our families in need.



2019 Board of Trustees
(December 31, 2019)

Katie Zook, President
Jennifer Brantner, Vice President
Tom Gillett, Treasurer
Ellen Higley, Secretary
Sherry Duren
Tom Hanko
Amy Ripley

2019 Staff
(December 31, 2019)

Amy Giani, Executive Director
Jackie Plant, Administrative Assistant
Elizabeth McNabb, Outreach Case Manager
Michelle Russell, Case Manager
Alexia Delleman, Family/Volunteer Liaison
Marissa Christen-Tuccitto, Family/Volunteer Liaison

2019 Congregations

Christ Church Cathedral
First Congregational UCC
First Presbyterian
Good Shepherd
Grace Lutheran
Hope Lutheran
Hope United Methodist
Immaculate Conception
Immanuel Lutheran
Lake Street UMC
Newman Parish
Peace Lutheran
Sacred Heart of Jesus-St. Patrick's
St. James the Greater
St. Olaf Catholic
Saving Grace Lutheran
Spirit Lutheran
Trinity Lutheran
Unitarian Universalist Congregation
University Lutheran

2019 Partners

Eau Claire Area School District
Eau Claire County-Dept. of Human Services Job Center
Eau Claire County Housing Authority
Eau Claire County Probation & Parole
City of Eau Claire Housing Authority
City/County Health Department
Career Development Center
Division of Vocational Rehabilitation WestCap
Western Dairyland, Economic Opportunity Council, Inc.
Workforce Resources
LSS Women's Way
LSS Intensive in Home
LSS Positive Avenues
Aging and Disability Resource Center
Big Brothers Big Sisters
Bolton Refuge House
Boys & Girls Club
Catholic Charities
Care Wisconsin
King's Closet

Central WI Community Action Council, Inc.
Chippewa Valley Free Clinic
Chippewa Valley Technical College
Community Table
Eau Claire Children's Museum
Family Resource Center
Feed My People
Goodwill Industries
Hope Gospel Mission Bargain Center
Literacy Volunteers
McKinley Charter School
Paws & Claws
St. Francis Food Pantry
Salvation Army
Sojourner House
Stepping Stones Shelter - Menomonie
University of WI-Eau Claire and Stout
UW Extension
YMCA

2019 Financial Support

Eau Claire Area School District
Eau Claire County-Dept. of Human Services Job Center
Eau Claire County Housing Authority
Eau Claire County Probation & Parole
City of Eau Claire Housing Authority
City/County Health Department
Career Development Center
Division of Vocational Rehabilitation WestCap
Western Dairyland, Economic Opportunity Council, Inc.
Workforce Resources
LSS Women's Way
LSS Intensive in Home
LSS Positive Avenues
Aging and Disability Resource Center
Big Brothers Big Sisters
Bolton Refuge House
Boys & Girls Club
Catholic Charities

BEACON HOUSE SHELTER

With the incredible volunteer efforts of over 20 area faith-based organizations and groups, emergency shelter, meals, and hospitality are provided to families with children for up to 30 days. Extensions beyond 30 days are granted if families are working on their goals and need extra time. **The average length of stay for 2019 was 70 days.** Families are accepted from all counties although priority is given to current county residents and those showing a strong intent to remain in the area.

During 2019

28 families received shelter (44 adults and 53 children)
5,968 nights of shelter were provided at Beacon House
7382 volunteer hours were provided
17,155 meals were served
197 families turned away
20 families received rental assistance/security deposits
11 families received rental application fees/utility assistance
87 vouchers for clothing at Goodwill and or Hope Gospel Mission store distributed
8 families received donated furniture after securing housing
16 educational info sessions provided at the Beacon House

**Less than \$100.00 was spent on food to feed 6 families,
three meals a day for the entire year thanks to our volunteers!!**

2019 Targets and Outcomes

70% of families will have stable housing after leaving Beacon House.

2019 Actual

82%

70% of families will have stable employment/income after leaving Beacon House.

71%

Support Programs

Family Promise of the Chippewa Valley operates several support programs that assist families after they leave the Beacon House. These programs help families not only obtain but also maintain permanent housing. Programs include Transitional Housing, Rapid Rehousing, and Case Management.

During 2019

Transitional Housing: FPCV owns a duplex in Eau Claire. Two families at a time can reside in the unit. Families pay 30% of their income while the agency pays all of the expenses including utilities, maintenance, and insurance. This allows families that need some extra time to stabilize and frees up space at the Beacon House for other families needing shelter. Case management is provided.

5 families (9 adults and 18 children) received transitional housing through FPCV
1 families exited and moved into subsidized permanent housing
1 family excited and moved into permanent housing no subsidy
1 family exited and moved into permanent home ownership

Rapid Rehousing: The agency collaborated with Western Dairyland EOC to provide two rental assistance programs through the State and Federal governments. These two programs require that households pay 30% of their income and the program pays the balance for a specified period of time. Case management is provided to support families as they transition from homelessness to being housed to maintaining housing.

23 families (28 adults and 54 children) participated in the Rapid Rehousing program
9 families exited and moved into subsidized permanent housing
8 families exited into permanent housing with no subsidy

Case Management Only: Some families secure housing using their own resources or with subsidized programs through other agencies. To ensure that they have the support needed and desired, case management is offered.

3 families (4 adults and 9 children) received case management
2 families exited into subsidized permanent housing
1 family exited into permanent housing with no subsidy

2019 Targets and Outcomes

60% of households remain in stable housing upon exiting a Support Program.	2019 Actual 79%
60% of households will have stable income upon exiting a Support Program	79%
70% of household in Transitional Housing will obtain permanent housing	100%

Community Programs

The agency offers a few programs that are open to the public including a small food pantry and a holiday toy distribution. Families do not need to be a past or present participant of our programs to engage in these programs. These programs are important to the community and rely upon many agencies, businesses and individuals to be successful.

During 2019

123 families received holiday gifts
204 bags of food were distributed

Our Vision

Family Promise of the Chippewa Valley, Inc.
envisions a day when every child has a place to call
home and an opportunity for a brighter future.

Family Promise of the Chippewa Valley, Inc.
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Eau Claire, WI 54701
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FAX (715) 834-1886
agiani@familypromisecv.org
Amy L. Giani, Executive Director
www.beacon-house.org

Income Statement 2019 (unaudited)

		Proposed	2019	
		Budget	Actual	Variance
400	INCOME			
405	Churches	\$ 18,000	\$ 42,510	\$ 24,510
410	Corporate/Organizations	\$ 40,000	\$ 66,633	\$ 26,633
420	Individuals	\$ 64,000	\$ 66,966	\$ 2,966
430	Grants			
431	ESG (July - June)	\$ 45,000	\$ 91,088	\$ 46,088
432	SSS (Jan - Dec)	\$ 10,000	\$ 9,700	\$ (300)
433	COC			\$ -
435	EC County	\$ 15,500	\$ 18,167	\$ 2,667
436	CDBG (Aug - July)	\$ 9,000	\$ 10,038	\$ 1,038
437	FEMA	\$ 5,000	\$ -	\$ (5,000)
438	United Way	\$ 30,000	\$ 30,000	\$ 0
440	Events / Fundraising	-		
440.1	Hike for the Homeless			\$ -
440.2	Annual Giving Campaign			\$ -
440.3	Clearwater Revue			\$ -
4	CHDO			\$ -
460	EC Community Fund	\$ 4,000	\$ -	\$ (4,000)
4	Transitional Housing	\$ 6,000	\$ 4,027	\$ (1,973)
490	Miscellaneous Income		\$ 3,850	\$ 3,850
495	Interest income	\$ 8,000	\$ 17,996	\$ 9,996
	Pets with a Promise		\$ 2,500	\$ 2,500
421	Truckload of Toys	\$ 6,000	\$ 6,490	\$ 490
				\$ -
	TOTAL INCOME	\$ 260,500	\$ 369,965	\$ 109,465
500	EXPENSES			
500	Employee Expenses			
505	Salary and Wages	\$ 156,400	\$ 167,682	\$ (11,282)
510	Payroll Tax Expense	\$ 12,000	\$ 13,631	\$ (1,631)
525	Simple IRA/Pension Expense	\$ 4,700	\$ 4,067	\$ 633
515	Unemployment Tax Expense	\$ 150	\$ 131	\$ 19
520	Worker's Comp Insurance	\$ 1,400	\$ 304	\$ 1,096
530	Health Insurance	\$ 12,000	\$ 11,511	\$ 489
550	Training Expense	\$ 2,500	\$ 2,525	\$ (25)
560	Employee Meals	\$ 300	\$ 50	\$ 250
570	Employee Travel Expense	\$ 1,500	\$ 1,405	\$ 95
600	Administrative Expenses			
620	Dues and Office Expenses	\$ 3,500	\$ 3,386	\$ 114
631	Supplies	\$ 1,000	\$ 2,363	\$ (1,363)
632	Office Supplies	\$ 1,800	\$ 1,884	\$ (84)
633	Computer Maintenance/Software	\$ 800	\$ 35	\$ 765
635	Insurance	\$ 5,000	\$ 2,736	\$ 2,264
650	Printing and Copying	\$ 1,400	\$ 1,432	\$ (32)
660	Postage	\$ 1,000	\$ 952	\$ 48
675	Telephone	\$ 2,500	\$ 2,352	\$ 148
680	Audit Expense	\$ 8,100	\$ 8,742	\$ (642)
690	Accounting Service Expense	\$ 3,600	\$ 3,600	\$ -
695	Misc Admin Expense	\$ 15,000	\$ 17,964	\$ (2,964)
700	Building and Occupancy Expenses			
706	Equipment	\$ 1,000	\$ 1,197	\$ (197)
711	Maintenance and Repairs	\$ 5,000	\$ 15,802	\$ (10,802)
720	Cleaning Expenses	\$ 600	\$ 730	\$ (130)
725	Van Expense	\$ 600	\$ 839	\$ (239)
741	Garbage Expense	\$ 1,200	\$ 1,216	\$ (16)
742	Energy Expense	\$ 8,000	\$ 7,318	\$ 682
743	Water Expense	\$ 1,200	\$ 1,695	\$ (495)
745	Grounds Maintenance Expense	\$ 1,200	\$ 1,970	\$ (770)
755	Security Expense	\$ 550	\$ 735	\$ (185)
465	Depreciation Expense	\$ 24,000	\$ 24,000	\$ -
765	Real Estate Taxes	\$ 1,000	\$ 3,854	\$ (2,854)
780	Misc Expenses	\$ -	\$ -	\$ -
800	Client Expenses			
805	Food Expense	\$ 100	\$ 81	\$ 19
820	Bus Faires	\$ 150	\$ -	\$ 150
830	Gas Vouchers	\$ 150	\$ -	\$ 150
831	Car Repairs	\$ -	\$ -	\$ -
840	Hotel Vouchers	\$ 300	\$ -	\$ 300
850	Rent Subsidy	\$ 40,000	\$ 20,683	\$ 19,317
851	Security Deposit Application Fee	\$ 10,000	\$ 16,197	\$ (6,197)
852	Client Utility Assistance	\$ 2,000	\$ 268	\$ 1,732
870	Client Misc/Cleaning Kits	\$ -	\$ 60	\$ (60)
871	Client Childcare	\$ -	\$ -	\$ -
872	Animal Boarding	\$ -	\$ 1,076	\$ (1,076)
880	Employment Related	\$ -	\$ -	\$ -
897	Client Misc - Mark's Fund	\$ 2,000	\$ 46	\$ 1,954
898	Transitional Housing	\$ 6,000	\$ 5,742	\$ 258
899	Truckload of Toys	\$ 6,000	\$ 4,636	\$ 1,364
900	Other Expenses			
905	Storage Expense	\$ -	\$ -	\$ -
908	Fundraising Expense:	\$ 6,000		\$ 6,000
908.1	HIKE for Homeless			\$ -
908.2	Annual Giving Campaign			\$ -
908.3	Clearwater Revue Show			\$ -
920	Misc Fundraising Expense	\$ -	\$ 4,759	\$ (4,759)
	TOTAL EXPENSES	\$ 351,700	\$ 359,658	\$ (7,958)
	Net Income	\$ (91,200)	\$ 10,307	

Balance Sheet as of December 31, 2019 (unaudited)

	Dec 31, 19
ASSETS	
Current Assets	
Checking/Savings	
100 · Petty Cash	50.00
110 · Cash in Checking-Associated	110,530.50
111 · US BANK BUSINESS ACCOUNT	247,012.16
121 · Money Market - Bank Mutual	102,413.96
	460,006.62
Accounts Receivable	
1200 · ACCOUNTS RECEIVABLE	47,598.41
	47,598.41
Other Current Assets	
1201 · PLEDGES RECEIVABLE	50,000.00
150 · prepaid insurance	10,721.01
	60,721.01
Total Current Assets	568,326.04
Fixed Assets	
160 · Furniture & Fixtures	26,704.57
162 · Building	899,009.23
163 · LAND	60,000.00
166 · Equipment	10,387.00
170 · Vehicles	6,968.17
171 · Accumulated Depreciation	-389,496.60
	613,572.37
Other Assets	
135 · EAU CLAIRE FOUNDATION-ENDOWMENT	114,442.33
	114,442.33
TOTAL ASSETS	1,296,340.74
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2000 · ACCOUNTS PAYABLE	17,121.91
	17,121.91
Other Current Liabilities	
210 · Payroll Liabilities	4,235.80
2100 · Due to Western Dairyland	27,500.00
212 · - Simple IRA Payable	189.41
220 · United Way W/H Payable	575.20
226 · AFLAC Withholding	116.32
227 · Deferred Revenue	16,565.00
230 · Health Insurance W/H Payable	10.59
235 · Unemployment Taxes Payable	32.60
240 · Accrued Wages	7,255.52
245 · Accrued Vacation	2,699.28
286 · HOME Grant - Foregiveable Loan	265,775.00
	324,954.72
Total Other Current Liabilities	324,954.72
Total Current Liabilities	342,076.63